UNDER \$5,000 ASSET CERTIFICATION

For households whose <u>combined</u> net assets do not exceed \$5,000. Complete only <u>one</u> form per household; include assets of children.

Household Name:						Unit No		
Developmer	nt Name:				City:			
Complete a	ll that apply fo	or 1 through 4:						
1. My/ou	ır assets incluc	le (enter n/a in ((A) if you do not own the re	espective asset):				
(A) Cash Value*	(B) Int. Rate	(A*B) Annual Income	Source	(A) Cash Value*	(B) Int. Rate	(A*B) Annual Income	Source	
\$		\$	Savings Account(s) Include online accounts such as GoFundMe, Fundly, etc. Cash on Hand	<u>\$</u> \$		\$	Checking Account(s) Cash cards used to receive government benefits or other income	
\$		\$	Certificates of Deposit	\$		\$	Money market funds	
\$		\$	Stocks	\$		\$	Bonds	
\$		\$	IRA Account(s)	\$		\$	401K Account(s)	
\$		\$	Keogh Account(s)	\$		\$	Trust Funds	
\$		\$	Equity in real estate	\$		\$	Land Contracts	
\$		\$	Lump Sum Receipts	\$		\$	_ Capital investments	
\$		\$	Life Insurance Policies (e	excluding Term)				
\$		\$	Other Retirement/Pensi	on Funds not nam	ned above:			
\$		\$	Personal property held a	as an investment*	*:			
\$		\$	Other (list):					
*Cash value penalties, **Personal property s disabled. 2. 3. Cash value penalties,	e is defined as metc. property held as such as, but not of the part of the part of the part of the amount yether amount yethe amount yether a	an investment manecessarily limited st two (2) years, lue (FMV). Thosour received).	ny include, but is not limited to to, household furniture, daily-u , I/we have sold or given av e amounts equal a total of:	to cash, such as brok , gem or coin collect ise autos, clothing, a way assets (includi	ker's fees, sett ions, art, anti ssets of an ac ing cash, rea	que cars, etc. Do tive business, or s al estate, etc.) f (enter the diff	standing loans, early withdrawa not include necessary persona pecial equipment for use by the or more than \$1,000 below ference between FMV and alue during the past two (2)	
	l/we do not have any assets at this time (do not check this box if you have entered any numbers in section 1, above).							
\$Under pena knowledge.	enter the llty of perjury The unders	e total of all <i>(A*B)</i> , I/we certify tl igned further u	· · · · · · · · · · · · · · · · · · ·	bove). This amour nted in this certi ng false represer	nt is include fication is to ntations he	d in total gross		
Applicant/Tenant			Date A	applicant/Tenant			Date	

Under \$5,000 Asset Certification MHFA HTC 24 (1/19)